

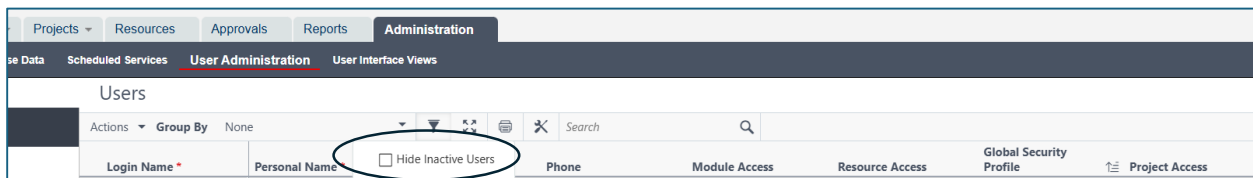
What additional features can we anticipate in P6 EPPM on-premise version 24.12

### P6 Web

#### User Administration Improvements

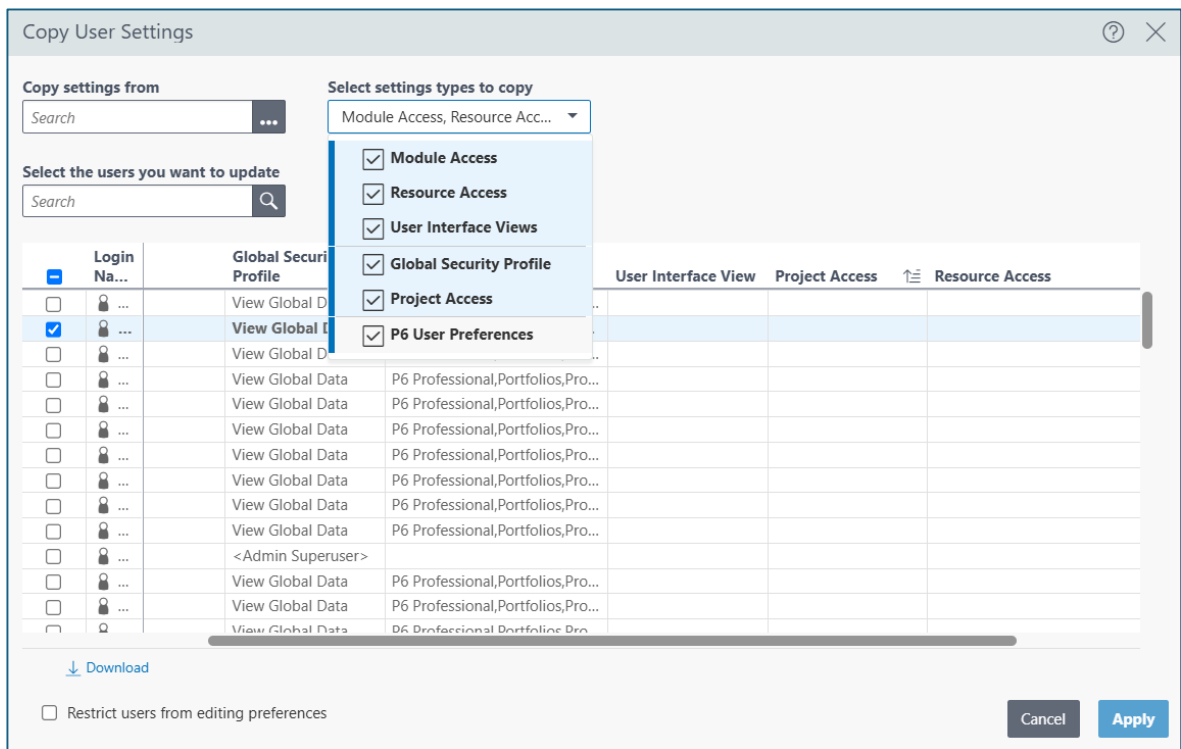
The User Administration page provides more efficient access to the user count.

- A roll-up of the total number of users assigned each module is shown when the view includes modules columns.
- A Filter menu allows you to hide inactive user accounts from the view.



## Standardize User Settings With Ease

The Copy User Settings dialog box makes it easy to copy settings from one user to multiple other users. For example, you could create template users for different access configurations then copy the user settings from one of the template users to one or more other existing users when you need to set up or change users configurations. The settings you can copy are gathered into the following groups: Module Access, Resource Access, User Interface Views, Global Security Profile, Project Access, and P6 User Preferences. You can copy one or more groups of settings to other users and at the same time you can prevent those users from being able to change their preferences.



**Copy User Settings**

Copy settings from:

Select the users you want to update:

Select settings types to copy:

- Module Access
- Resource Access
- User Interface Views
- Global Security Profile
- Project Access
- P6 User Preferences

|                                     | Login Na... | Global Security Profile | User Interface View | Project Access | Resource Access |
|-------------------------------------|-------------|-------------------------|---------------------|----------------|-----------------|
| <input type="checkbox"/>            | ...         | View Global D           |                     |                |                 |
| <input checked="" type="checkbox"/> | ...         | View Global I           |                     |                |                 |
| <input type="checkbox"/>            | ...         | View Global D           |                     |                |                 |
| <input type="checkbox"/>            | ...         | View Global Data        |                     |                |                 |
| <input type="checkbox"/>            | ...         | View Global Data        |                     |                |                 |
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| <input type="checkbox"/>            | ...         | View Global Data        |                     |                |                 |
| <input type="checkbox"/>            | ...         | View Global Data        |                     |                |                 |
| <input type="checkbox"/>            | ...         | <Admin Superuser>       |                     |                |                 |
| <input type="checkbox"/>            | ...         | View Global Data        |                     |                |                 |
| <input type="checkbox"/>            | ...         | View Global Data        |                     |                |                 |
| <input type="checkbox"/>            | ...         | View Global Data        |                     |                |                 |

[Download](#)

Restrict users from editing preferences

### **Summary Bar Labels Roll Up Data Fields**

In the Bars dialog box of the Activities view, the label field on Summary bars shows the value of the field at grouping level. For example, if your view is grouped by WBS and you select Activity Count, then the summary bar will be labelled with the number of activities in the group. However, if you select a WBS UDF, the summary bar will be labelled with the value of the UDF at the group level.

### **Drag Milestones and Remaining Early Start Date on the Gantt Chart.**

You can drag milestones on the Gantt Chart view of the Activities page to apply a Start On or After constraint to the activity. A Start On or After constraint allows your milestone to be held in place at a future time unless scheduling logic pushes it later.

You can drag the Remaining Early Start of an In Progress activity's bar on the Gantt Chart to a later date. If the Remaining Early Start is after the Actual Start date, you can also drag the Remaining Early Start to an earlier date back to and including the Actual Start date for the activity. Dragging the Remaining Early Start does not apply a constraint to the activity, therefore the scheduler can overwrite changes that you make by dragging the Remaining Early Start date of an activity.

### **Easy Access to Audit Data**

You can view table auditing data for projects on the EPS page. The Audit panel shows the changes made in the selected tables in your preferred time period. You can customize the time period you want to view, include or exclude tables from the view, filter the data and print directly from the panel.

You must set up table auditing and run the Publish Audit Data global scheduled service at least once before this data will be visible. To learn how to set up and configure table auditing, see the Application Administration Guide, Help, or Reporting Guide.

To support this feature four columns have been added to the PAUDITX table in the database schema. After this upgrade, if you had previously configured and enabled table auditing, the PAUDITX table will be reconstructed to repopulate the four new columns for historic data the first time the Publish Audit Data job runs. The process of reconstructing the table might mean that the Publish Audit Data process takes longer than normal.

### **Exclude Secure Codes when Pasting Data**

You can select not to include secure code assignments when performing the following actions:

- Cutting and then pasting projects, activities, resources, or roles (including the assignments pasted with their projects and activities).
- Copying and then pasting projects, activities, resources, or roles (including the assignments pasted with their projects and activities).

### Improved Filtering in the Card View of Status Updates

You can filter the card view using your own customized filter on the basis of many aspects of status updates, including dates associated with the status update, users associated with the status update, activity ID or name, WBS code or name, status, type, and review type.

### Open P6 Directly From an Activity Email

When you use the Email Activity Details action from the Row Actions menu in the Activities page, the email you send contains a link to the activity. The recipient of the email can click the link to open P6 directly to the specific project and activity to which the email refers.

Send Email

To: support@equivtech.com.au

Show Cc and Bcc

Cc:

Bcc:

Subject

A1000 | New Activity

Project: Test Audit Log  
Activity: New Activity  
Start: 29-Sep-24  
Finish: 04-Oct-24  
Resources:

Cancel Send

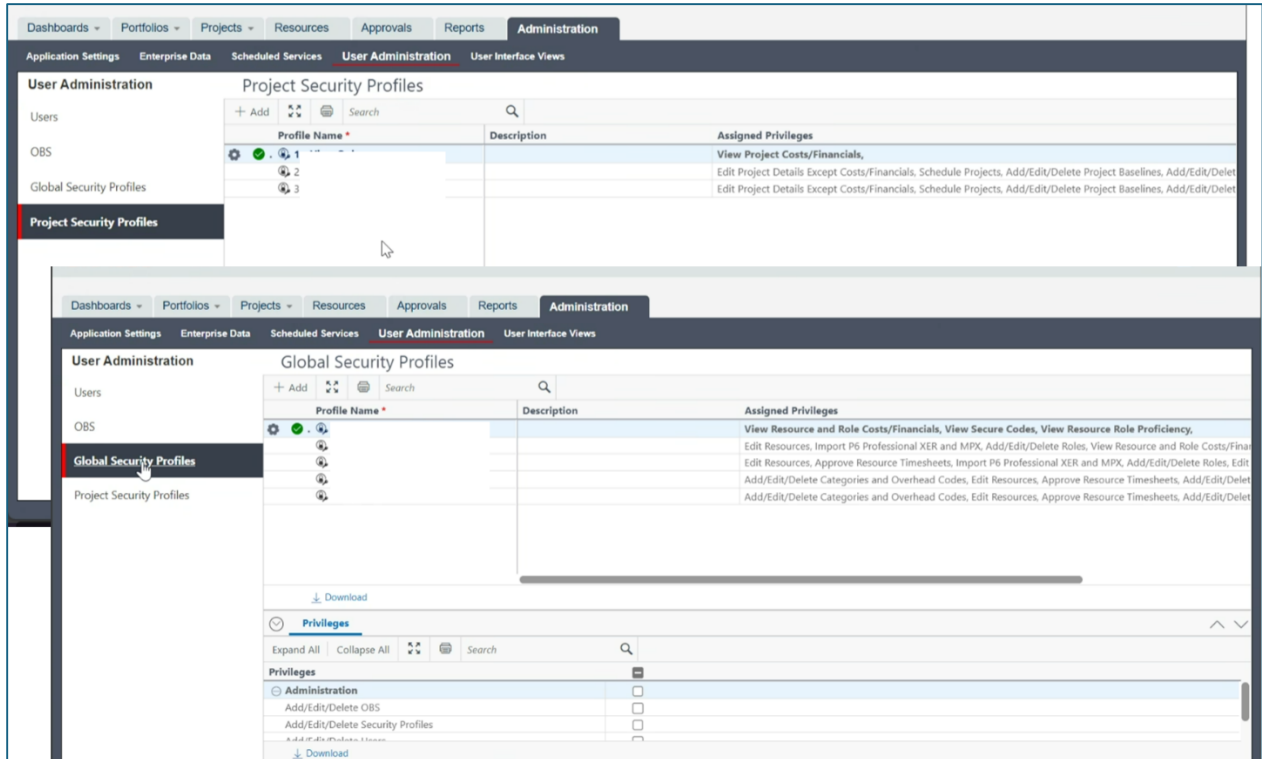
### Improved Clarity About the Database You are Logging Into

The Login page of P6 always shows the Database and Language lists. Previously these lists were part of the Advanced section of the login page which was not expanded by default.



## Modifying Security Privileges is Quicker and Easier

The Global Security Profiles and Project Security Profiles pages now list all privileges in a categorized list on a single detail window. The privileges are grouped into categories that correspond to the separate detail windows that existed in previous versions. It is no longer necessary to remember the category to which a privilege belongs, because you can search the single categorized list to quickly find the privileges you need to modify. You can also assign or remove all privileges in a category with a single click using the assign option at the grouping level for that category. This improvement will save administrators' time when they modify security profiles or set up new profiles.



The image displays two screenshots of the P6 Professional User Administration interface. The top screenshot shows the 'Project Security Profiles' table, and the bottom screenshot shows the 'Global Security Profiles' table. Both tables have columns for Profile Name, Description, and Assigned Privileges. The bottom screenshot also includes a 'Privileges' section with a list of permissions and checkboxes.

## Export the Entire Hierarchical Code Value Path to CPP

Many of the data elements you export with your CPP files may be mapped to Activity Codes. By default, P6 EPPM exports the code values only. However if you have many levels to your hierarchical activity codes, you can now configure the export template to export the full hierarchical path to the code value by selecting "Include code value path" when you map a code in the CPP export template. The resulting export will include the full path to the relevant code value with dots between each hierarchical level, for example, ENG.Elec.Micro Interface.

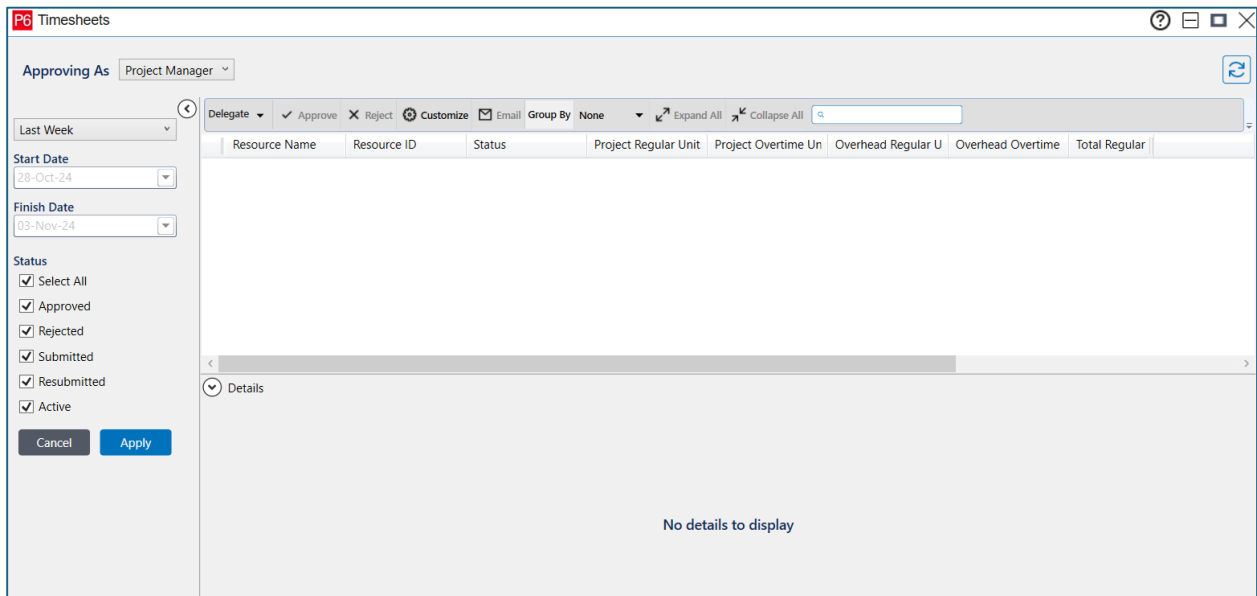
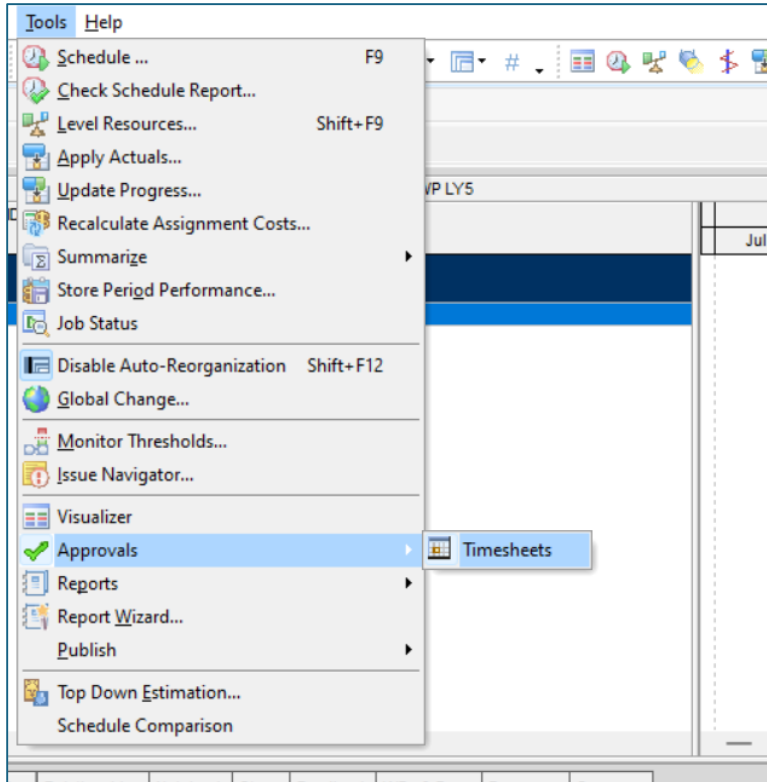
## Sample User Inactivity Report Improved

The sample User Inactivity Report includes the creation date of the user account. This helps to differentiate between users who are not using their login, from users who have not yet logged in because they are new to the organization.

## P6 Professional:

### Timesheet Approvals

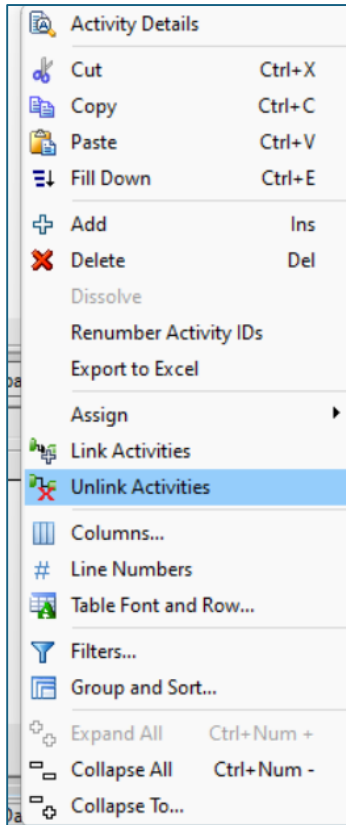
Resource Managers, Project Managers, and their delegates can use P6 Professional to view, approve, or reject timesheets, view and add Timesheet History Notes, and to send email to the resource who submitted a timesheet. Project Managers and Resource Managers can also select delegates to perform all these actions on their behalf.



### **Quickly and Easily Unlink Activities**

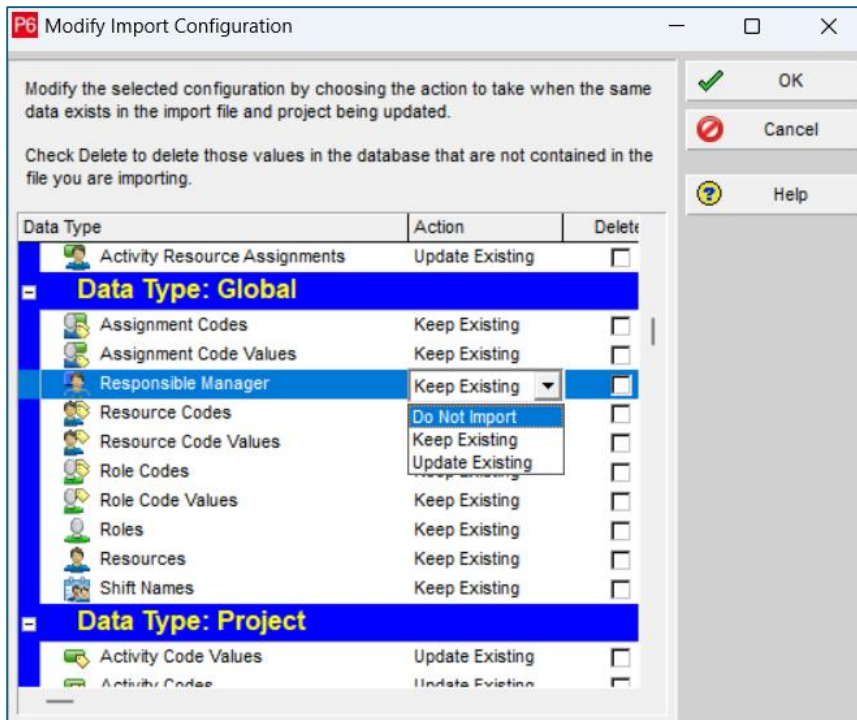
You can unlink activities from their successors and predecessors using the Unlink Activities option in the Edit Menu of the Activities page. You can also right click on the activities and select Unlink Activities. When you select multiple activities and use the unlink option, only the

relationships between the selected activities are removed. Relationships between the selected activities and activities that you have not selected remain intact.



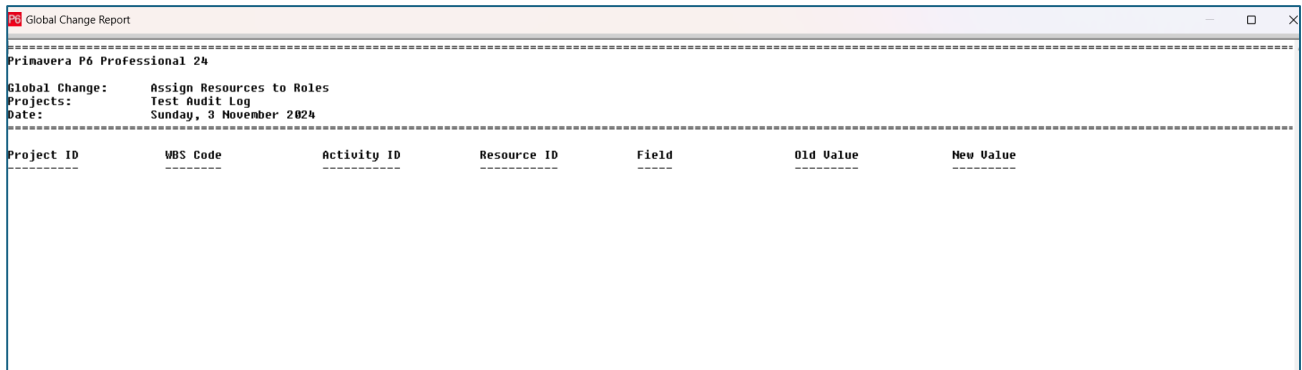
### **Choose Whether to Import Responsible Managers From XER File**

Responsible Manager is now available as a data type in the Global tab of the XER import template. By default, P6 Professional will import Responsible Managers with the Keep Existing option, but you can select Do Not Import to prevent Responsible Managers from another OBS structure from being imported into your own. Alternatively you can select Update Existing to ensure your OBS structure is updated when the file is imported.



**Improved Clarity in Global Change Reports**

The Global Change report now provides the Project ID and WBS code for all changed items, helping you to understand the extent of the changes if you are applying a global change to more than one project.



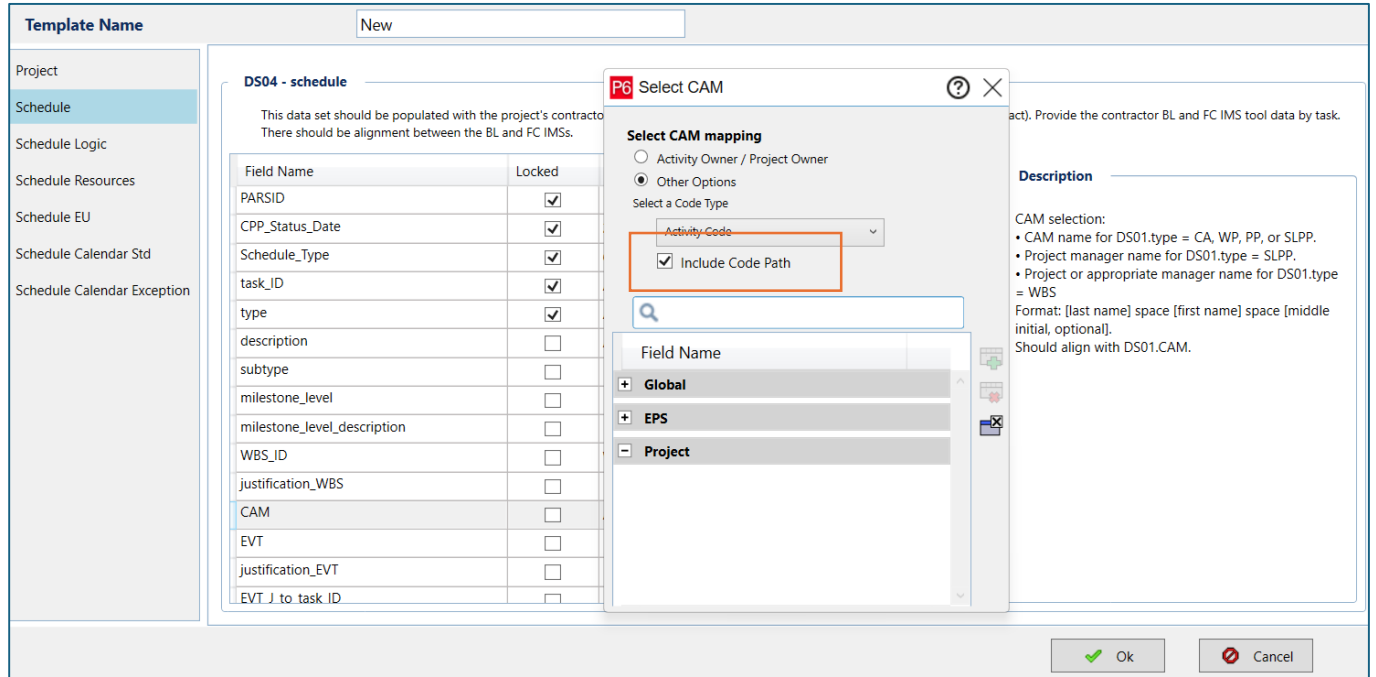
**Preview Changes Before Committing to Updating a Baseline**

You can preview the changes that would be made to baseline data before you commit to making the changes. After you have previewed the changes, you can adjust the settings and preview again as often as you need to before updating the baseline.

**Export the Entire Hierarchical Code Value Path to CPP**

Many of the data elements you export with your CPP files may be mapped to Activity Codes. By default, P6 Professional exports the code values only. However if you have many levels to your hierarchical activity codes, you can now configure the export template to export the full

hierarchical path to the code value by selecting "Include code value path" when you map a code in the CPP export template. The resulting export will include the full path to the relevant code value with dots between each hierarchical level, for example, ENG.Elec.Micro.Interface.



**Team Member Web:**

**View the Description of Steps in P6 Team Member Web and P6 for iOS**

You can see the descriptions of each step in the Steps section of the Activity Details tab of the progress panel in P6 Team Member Web. You can also see the step description in the Steps dialog box of P6 Team Member Web.

You can see the descriptions of each step in the Step Details page P6 for iOS.

**Standard View is the New Default for Timesheets Page in P6 Team Member Web**

The Standard view is now the default view when a new user opens the Timesheets page of P6 Team Member Web. The Standard View of the Timesheets page, introduced with release 22.6, provides many advantages over the Classic View, including:

- custom filters and views
- multiple group and sort options
- the ability to add or hide columns in the grid
- quick search functionality

- a look and feel closer to the P6 interface
- significant improvements in performance during data loading

If you upgrade from release 22.5 or earlier to 24.4 (or if you have never modified the Default Timesheets View in Application Settings) when you log into P6 Team Member Web and navigate to the Timesheets page, you will see the Standard view by default.

If you have modified the Default Timesheets View in Application Settings and upgrade from release 22.6 or later to 24.4, when you log into P6 Team Member Web and navigate to the Timesheets page, you will see the same view you used last time you used the application.

### **Classic View of the Timesheets Page in P6 Team Member Web Deprecated**

The Classic View of the Timesheets page in P6 Team Member Web is supported in this release, but might not be supported in a future release. Oracle recommends using the Standard View of the Timesheets page in P6 Team Member Web.

### **Limit the Scope of the All filter for Completed Activities in P6 Team Member Web and P6 for iOS**

When you choose to view all your completed activities, the scope has previously been limited to 30 days. This limit ensures no degradation in performance and also helps you focus on the most relevant activities from a list that could otherwise be extremely long. However sometimes it might be necessary to see activities that were completed more than 30 days ago.

The Timeframe for Completed Activities setting in the Preferences page of P6 Team Member Web allows you to select your preferred scope for the All filter when viewing completed activities. The options available are 30, 60, 90 or 180 days.

The same setting is available in Settings of P6 for iOS.