

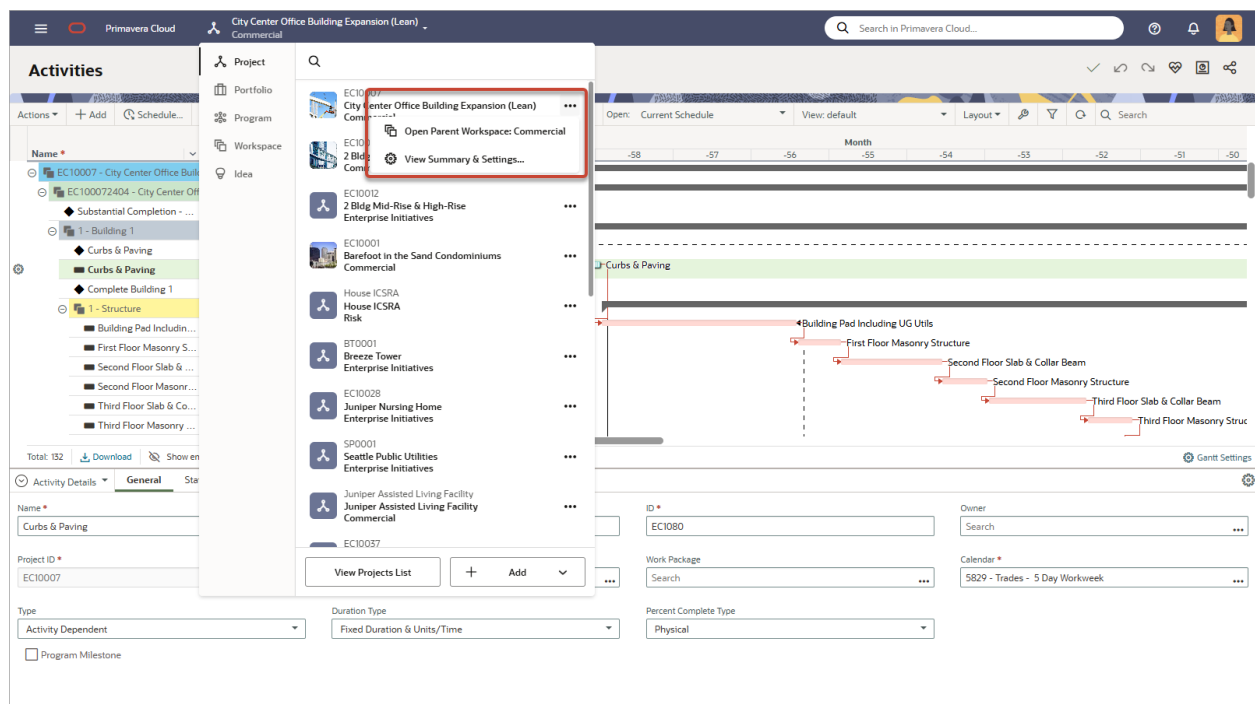
# Primavera Cloud 25.1

## Navigation

### Navigation Enhancements

The following navigation enhancements have been added:

- When viewing projects in the object selector, you can now navigate to the project's workspace. Also, icons that represent each object type are displayed.
- Click the Oracle icon to return to the Home page of the object you are currently in.



## Mobile

### Task Hopper and Task Drawer on Android Mobile

Two new features have been added to the Work Plan screen on Primavera Cloud Mobile for quick task entry and look-ahead planning.

The Hopper has been added on the Work Plan screen, allowing you to add and edit unplanned tasks.

The Work Plan screen includes a Quick Task Entry option, which opens a task drawer of notes to manage tasks that do not have due dates and activity assignments. Each note color represents a company to add tasks. When adding a note, a popup window is displayed with the date, and prompts for task name and duration.

### **My Tasks on Android Mobile**

My Tasks is a new feature on the Home screen of the Android mobile app that enables you to view all tasks assigned to you personally or by company. View, sort and filter tasks, as well as update status, view due dates, priorities, attach documents and videos, and collaborate with team members.



Overview



Work Plan



Constraints



Task List



My Tasks



My Activities



Files

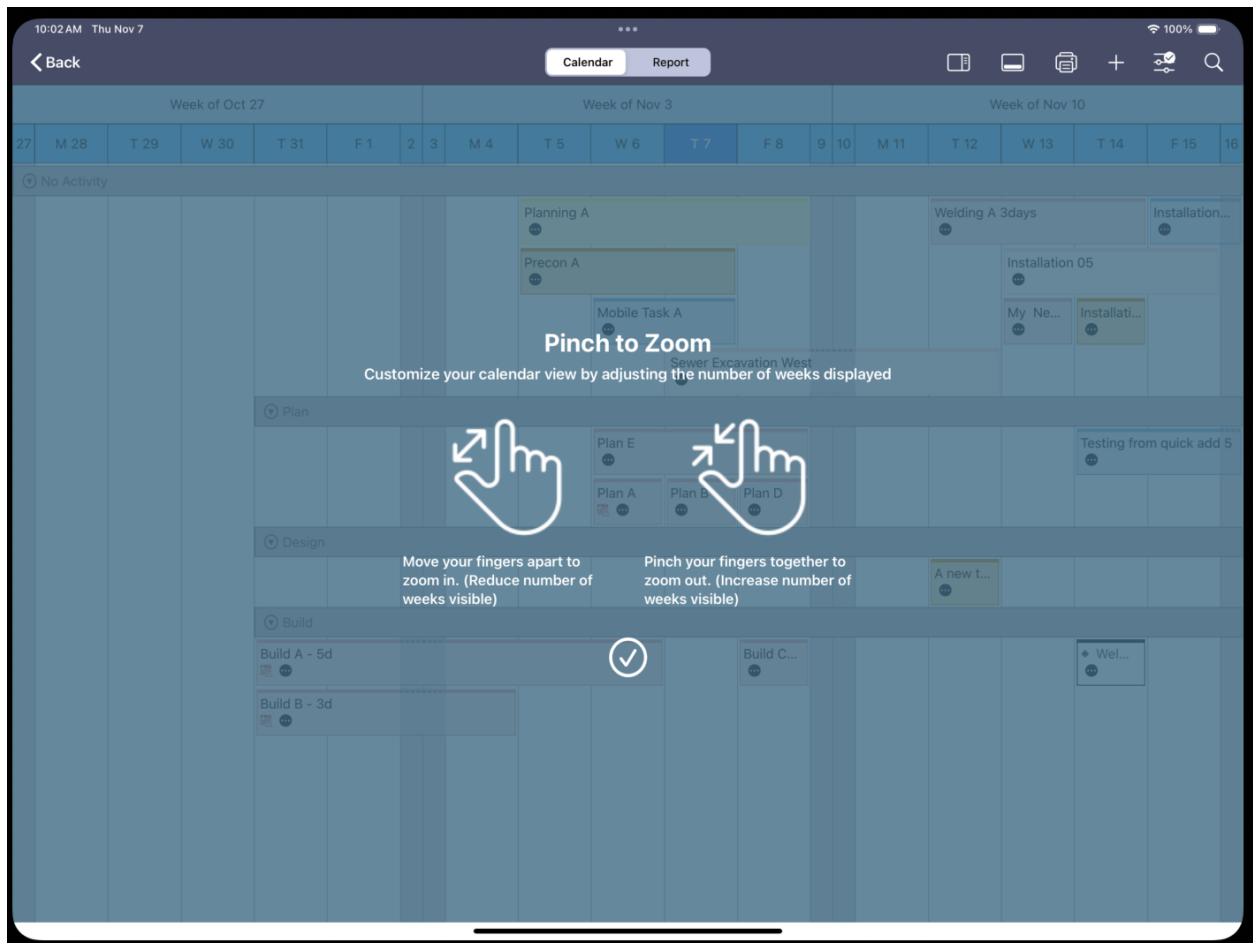
Last updated: 9/6/24, 10:28 AM



Update project

## Show Multiple Weeks on Mobile Work Plan

On the Work Plan screen, pinch the screen to zoom in to view multiple weeks. This allows you to view and plan more tasks on the calendar. This feature is currently only available for iOS mobile.

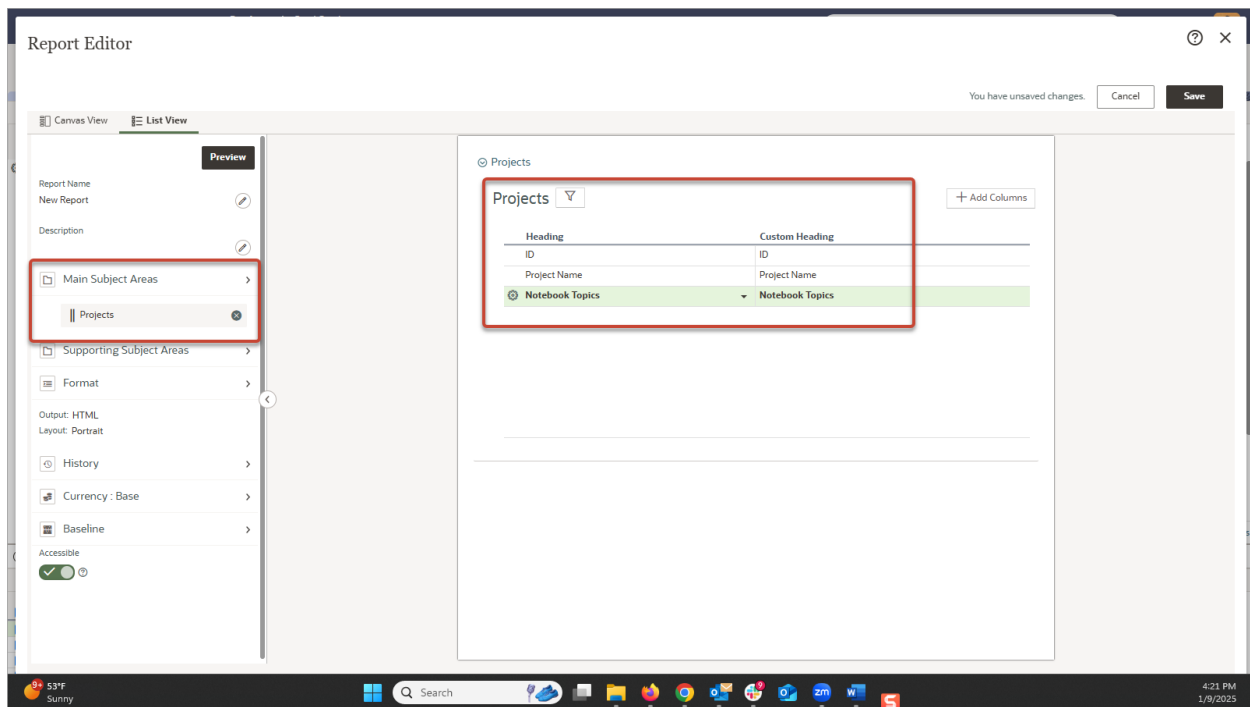


## Notebook Topics

### Notebook Topics Included with Project Reports

You can now run reports on notebook topics with projects as the subject area:

- Generate reports on all the notebook topics defined for a project.
- Add notebook topics as a column in project reports.
- Filter projects by notebook topics



# Portfolios

## Hide and Rename Scenarios Now in Actions Menu

Hide or rename a scenario for budget and resource planning directly in the Actions menu without having to go to Manage Scenarios. This allows you to better reflect the plan.



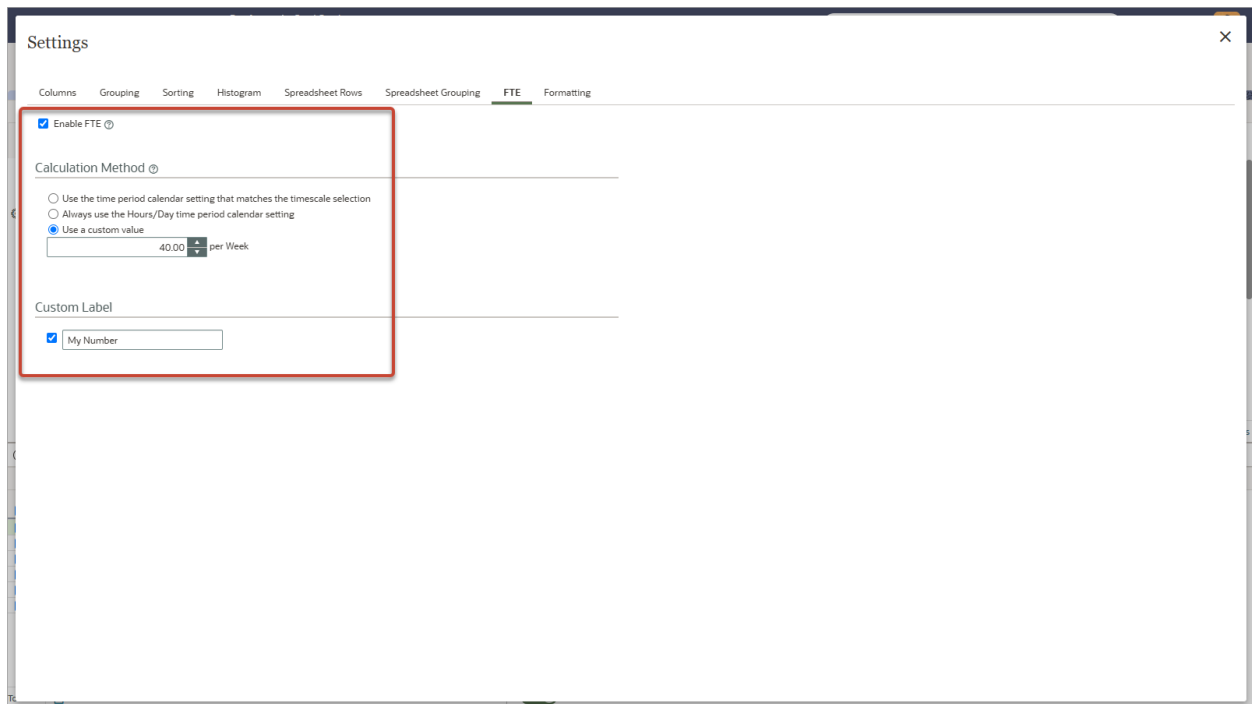
# Resources

## Custom FTE Calculations and Label

New Full-time equivalent (FTE) options are available when viewing resource or role usage on the Activities page. These new options allow you to specify a single value to use for all FTE calculations to quickly estimate a head count upcoming for projects or reporting resource projections.

When viewing the Stacked and Not Staked Histogram, click Project Usage Settings and view the FTE tab. The new options include to display the values based on calendar, hours or a custom value.

You can also specify a custom unit of measure and/or a customizable title at the top of histograms and spreadsheets to provide full context for FTE data.



The screenshot shows a 'Settings' dialog box with a tabbed interface. The 'FTE' tab is active. A red rectangle highlights the 'Enable FTE' checkbox (checked), the 'Calculation Method' section (with 'Use a custom value' selected and a value of 40.00 per Week), and the 'Custom Label' section (with 'My Number' selected).

## Update Units when Costs Change

A new setting has been added -- Update Units when Costs Change -- will recalculate the units when you edit the cost values.

When this option is selected:

- Units are recalculated when you change the planned, budgeted, or remaining costs, regardless of the project-level setting for updating units when costs change on resource assignments. If the project-level setting is also selected, the planned, budgeted, or remaining units are re-spread when the costs change for the assignment.

When the is not selected:

- Costs and units are handled independently, regardless of the 'Update units when costs change on resource assignments' project-level setting.

The screenshot shows the 'Summary & Settings: Settings' page in Primavera Cloud. The 'Calculations' tab is active. On the left, there's a sidebar with 'Settings' selected. The main area is divided into 'Activities' and 'Units and Costs' sections. In the 'Units and Costs' section, under 'Assignment updates', the checkbox 'Update units when costs change on resource assignments' is unchecked and highlighted with a red box. Other settings include 'When updating actual units or cost' (Add actual to remaining), 'Actual units updates' (Recalculate actual units and costs when Duration Percent Complete changes), 'Assignment defaults' (Calculate costs from units), 'Default Activity Price/Unit in USD' (\$0.00/h), 'Default Rate Type' (Price/Unit 1), and 'Calculate project usage spreads when running Recalculate Costs' (checked).

## Ordinal Dates Included in Spreadsheet Download

On the Activities page, when viewing the resource and role usage spreads with ordinal dates on the timescale, the Download Entire Spreadsheet will include the ordinal dates as well. The downloaded data will include spreads based on project planned start and finish with timescale interval set to week & month.



Activities-Barefoot in the Sand Condominiums-Primavera Cloud-resourceUsage-spreadsheet-2025-01-10-13-20-51-012.xlsx - Protected V... - Saved to this PC																
File Home Insert Draw Page Layout Formulas Data Review View Automate Help Acrobat																
Activity Name																
A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q
1	Activity Name	Activity ID	Start	Finish	Units & Costs	Total	Week -1	Week 1	Week 2	Week 3	Week 4					
2					Planned Units	40.0h	16.0h	24.0h								
3					Actual Units	0.0h										
4	Ruben Cortez		03-Oct-24	09-Oct-24	Remaining Early Units	40.0h	16.0h	24.0h								
5					Timesheet Actual Units	0.0h										
6					Planned Units	40.0h	16.0h	24.0h								
7	Assemble Technial	EC1050	03-Oct-24	09-Oct-24	Actual Units	0.0h										
8					Remaining Early Units	40.0h	16.0h	24.0h								
9					Timesheet Actual Units	0.0h										
10					Planned Units	144.0h	16.0h	40.0h	40.0h	40.0h	8.0h					
11	John Smith		03-Oct-24	28-Oct-24	Actual Units	0.0h										
12					Remaining Early Units	144.0h	16.0h	40.0h	40.0h	40.0h	8.0h					
13					Timesheet Actual Units	0.0h										
14					Planned Units	144.0h	16.0h	40.0h	40.0h	40.0h	8.0h					
15	Review Technical D	EC1160	03-Oct-24	28-Oct-24	Actual Units	0.0h										
16					Remaining Early Units	144.0h	16.0h	40.0h	40.0h	40.0h	8.0h					
17					Timesheet Actual Units	0.0h										
18					Planned Units	128.0h	16.0h	40.0h	40.0h	32.0h						
19	Bob Robert		03-Oct-24	24-Oct-24	Actual Units	0.0h										
20					Remaining Early Units	128.0h	16.0h	40.0h	40.0h	32.0h						
21					Timesheet Actual Units	0.0h										
22					Planned Units	128.0h	16.0h	40.0h	40.0h	32.0h						
23	Review and Approv	EC1030	03-Oct-24	24-Oct-24	Actual Units	0.0h										
24					Remaining Early Units	128.0h	16.0h	40.0h	40.0h	32.0h						
25					Timesheet Actual Units	0.0h										
26																
27																
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30																
31																
32																

# Risk

## Risk Factors Available for Risk Register and Analysis

A new risk type has been added called Risk Factor. Risk Factors are a way of linking the uncertainty on an activity to one or more reasons, or factors. Risk factors are often related to productivity, such resource skill level, and impact an activity's schedule and cost as percentages.



T. N.	State	Co.	Flag	WBS	Type	Company	Assigned User	Dur...	Start Date	Due Date	Status	Slack	Status Comp
...	...	...	...	42 - Bldg B: Interior, Level 42	Task	CEGBU Inc	Catdev Admin	1d	28-May-19	28-May-19	Completed	0d	Activity N
...	...	...	...	31 - Bldg B: Interior, Level 31	Task	CEGBU Inc	Catdev Admin	1d	18-Jun-19	18-Jun-19	Completed	0d	Activity N
...	...	...	...	31 - Bldg B: Interior, Level 31	Task	CEGBU Inc	Catdev Admin	1d	27-Jun-19	27-Jun-19	Completed	0d	Activity N
Curriculumdb Admin													
Dave (Electric Foremen)													
Dave Pane													
Faith Wu													
George Tubbs													
Jack Jones													
Jackie Smith													
Jake Walton													
Josh McDaniel													
Kyle Stack													
...	...	...	...	1 - Bldg B: Structure	Task	CEGBU Inc	Kyle Stack	1d	05-Oct-23	05-Oct-23	Pending	0d	Activity C
...	...	...	...	1 - Bldg B: Structure	Task	CEGBU Inc	Kyle Stack	5d	09-Oct-23	11-Oct-23	Pending	0d	Activity C
...	...	...	...	1 - Bldg B: Structure	Task	CEGBU Inc	Kyle Stack	1d	02-Oct-23	02-Oct-23	Pending	0d	Activity C
leslie.shields@oldat.com													
Linda Yonn													
Lucy Trowbridge													
Mark Matthews													
Nance Unan													
Prashanth Sandeep													
Prime Provisioning													
Rod Hull													
Steve Mitchell													
steve.stevens													
Student01 Student01													
No User													
...	...	...	...	3 - Bldg A	Task	CEGBU Inc		4d			New	0d	No Activit
...	...	...	...	4 - Bldg B	Task	CEGBU Inc		5d			New	0d	No Activit
...	...	...	...	1 - Site Preparation	Task	CEGBU Inc		5d			New	0d	No Activit

# Additional Enhancements

## Mobile App Enhancements for iOS

The following features have been added to the mobile app for iOS:

- Alert messages have been added when drag and drop is prevented when moving completed/committed tasks into the hopper. The messages are "Unable to move task because the task is complete" and "Unable to move task because it has a commitment".
- All tasks that have hand-offs will be excluded from the Hopper. At this time, dates and times cannot be edited on tasks with hand-offs, preventing it from being added to the schedule.

## Baseline Fields Available in Filters for Charts

Baseline fields have been added to the filter drop-down for charts. This enables you to filter chart data based on baseline fields.

Variance baseline fields are currently not available in the filters.

## **Portfolio Proposed Budget Column Added**

The Portfolio Proposed Budget column is now available to add on the Budget Planning, Scenario Comparison and Published View pages.

## **Risk Enhancement for Mean Impact**

The breakdown of unassigned risks on the Activity Cost/Delay Contribution Charts is displayed for Mean Impact.

## **Task Enhancements**

The following enhancements have been made for Tasks:

- **Work Plan:** You can now filter swimlanes for company, Assigned user, WBS, Task codes and Activity codes by corresponding named filters
- **Work Plan:** When searching for a field on Work Plan page, the entire page will be searched including swim lanes, calendar and hopper.
- **Work Plan and Task List:** The predecessor and successor levels defaults to 3 levels to align with how trace logic works.

## **Attachments Removed For Workflow Emails**

Workflow email notifications will no longer include a text attachment. The information in the attachment is included in the body of the email.